



Psychiatry Clinic Patient Referral Form  
1717 Shaffer Street, Suite 010  
Kalamazoo, MI 49048  
Phone: (269) 337-6373 Fax: (269) 337-6376

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Patient DOB: \_\_\_\_\_

Patient Address: \_\_\_\_\_

Street City State Zip

Sex: \_\_\_\_\_ Gender Identity: \_\_\_\_\_

Patient Social Security # \_\_\_\_\_ County: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell # \_\_\_\_\_

If Patient is a Minor- Parent /Guardian Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

***A first appointment is for assessment purposes only and does not represent a commitment for services. Once the patient is established and is no longer in need of specialty psychiatric care, the patient may be referred back to the primary care provide. The primary care provider agrees to accept their patient back for continued care.***

Does the patient need an Interpreter  Yes  No

If yes, what type of language? \_\_\_\_\_

Primary Insurance: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_

Policy # \_\_\_\_\_ Group # \_\_\_\_\_

Policy # \_\_\_\_\_ Group # \_\_\_\_\_

Policy Holder: \_\_\_\_\_ DOB: \_\_\_\_\_

Policy Holder: \_\_\_\_\_ DOB: \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Practice Name: \_\_\_\_\_  
Full Address \_\_\_\_\_  
Office Phone # \_\_\_\_\_ Office Fax: \_\_\_\_\_  
Office Contact Person \_\_\_\_\_ Phone/ Extension \_\_\_\_\_

**\*\*\*\*\* Checklist for information required with this referral Form\*\*\*\*\***

- ❖ Copy of patient's insurance card (s) front and back
- ❖ Copy of the last two progress notes clarifying the cited purpose of this referral
- ❖ Current medication list / adverse reactions
- ❖ Completed page two of this referral form

1. Why is a specialist in Psychiatry being sought?

Current Diagnoses \_\_\_\_\_ CPT Code for Primary Psychiatry dx \_\_\_\_\_  
\_\_\_\_\_

2. Mental Health History:

Psychiatrist \_\_\_\_\_  Current  Past Dates \_\_\_\_\_  
Therapist: \_\_\_\_\_  Current  Past Dates \_\_\_\_\_

3. Community Mental Health History:

4. Psychiatric Hospitalizations

Locations: \_\_\_\_\_ Dates: \_\_\_\_\_  
Locations: \_\_\_\_\_ Dates: \_\_\_\_\_  
Locations: \_\_\_\_\_ Dates: \_\_\_\_\_

5. Pertinent Medical History:

6. Legal History: